

EUWID Price Watch Germany

December 2025

Prices in € per tonne free delivered
unless otherwise stated

December 2025

November 2025

December 2024

Fine paper

Woodfree uncoated

A4 C-grade, branded paper	780 - 870	780 - 870	950 - 1,010
A4 C-grade, non-branded paper	770 - 820	770 - 820	900 - 960
Offset sheets 80 g	900 - 980	910 - 980	1,020 - 1,130
Offset reels 80 g	870 - 920	880 - 920	950 - 1,030

Woodfree coated

Sheets, double coated, 100 g	870 - 970	890 - 970	1,020 - 1,120
Reels, double coated, 100 g	850 - 900	860 - 900	940 - 1,000

Publication paper

Newsprint 45 g (coldset)	580 - 600	580 - 600	600 - 630
Newsprint 42.5 g (coldset)	590 - 610	590 - 610	610 - 640
Newsprint 45 g (heatset)	575 - 600	575 - 600	600 - 630
LWC offset 60 g	770 - 800	770 - 800	780 - 820
SC offset 56 g (A)	670 - 690	670 - 690	680 - 710
SC rotogravure 56 g (A)	670 - 695	670 - 695	680 - 710

Corrugated case material

Primary fibre corrugated case material

Unbleached kraftliner from Scandinavia 175 g	870 - 900	870 - 900	830 - 850
Semi-chemical corrugated medium ¹⁾	795 - 1,000	795 - 1,000	775 - 1,000
White-top kraftliner 140 g	1,090 - 1,170	1,090 - 1,170	1,050 - 1,150

Recycled corrugated case material

Schrenz	560 - 580	560 - 580	550 - 570
Wellenstoff	590 - 610	590 - 610	580 - 600
Testliner II	620 - 640	620 - 640	610 - 630
Testliner III	600 - 620	600 - 620	590 - 610
White-top testliner, coated	910 - 950	930 - 950	890 - 930
White-top testliner, 140 g, ISO 70-75	790 - 825	810 - 825	770 - 785

Cartonboard

Unlined chipboard	775 - 825	795 - 825	815 - 855
GD II	870 - 930	870 - 930	850 - 950
GC II	1,200 - 1,225	1,200 - 1,225	1,210 - 1,235

¹⁾ Prices at the upper end of the range represent Scandinavian primary fibre grades, lower-end prices are quoted for other European grades.© 2025 EUWID Europäischer Wirtschaftsdienst GmbH
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Recovered paper prices in Germany soften only slightly at year-end

Mixed price development for brown mass grades reported for December

In December, prices for ordinary recovered paper grades have edged slightly lower in Germany. Many respondents reported that prices for mixed paper and supermarket paper and board were stable or declined slightly, slipping by as much as €5/t. In some cases, however, players reported reductions of €10, or even more. The price changes in any individual sale often depend on the previous price level, the regional market situation and the circumstances of the mill accepting the material.

Prices on the German recovered paper market had already softened last month. The analysis of

the prices reported by recovered paper suppliers and consumers for November showed a decrease of €8.00/t for both mixed paper (1.02) and supermarket paper and board (1.04). Quotes for used corrugated kraft II (4.03) slipped by €8.50/t, while sorted graphic paper for deinking (1.11) became €6.50/t cheaper. A decrease of €9.50/t was reported in November for coloured letters (2.06). An even sharper drop was seen for multi printing (3.10), where prices fell by €13.00/t. White newsprint/magazine paper (3.14/3.15), on the other hand, shed only €3.50/t. A price decline of €9.50/t

was reported for white woodfree uncoated shavings (3.18.01).

Strong demand from individual mills stabilises RCP prices

In December, this downward price trend is likely to continue at a somewhat slower pace. Numerous paper mills are already idled or will be over year-end holidays, resulting in sluggish demand for recovered paper, especially for the brown ordinary grades 1.02 and 1.04. A few larger paper mills plan to continue operations until the end of the month, partly to take advantage of discounts on electricity grid charges.

For these buyers, securing sufficient inventories of recovered paper is a clear priority but could prove difficult, especially in light of the typically tight logistics logjams over the Christmas and New Year's

► continued on page 4